

From Bi-ideals to Periodicity

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Abstract

The necessary and sufficient conditions are extracted for periodicity of bi-ideals. By the way two proper subclasses of uniformly recurrent words are introduced.

1 Introduction

The periodicities are fundamental objects, due to their primary importance in word combinatorics [8, 9] as well as in various applications. The study of periodicities is motivated by the needs of molecular biology [6] and computer science. Particularly, we mention here such fields as string matching algorithms [4], text compression [14] and cryptography [12].

In different areas of mathematics, people consider a lot of hierarchies which are typically used to classify some objects according to their complexity. Here we deal with hierarchy

$$\mathfrak{B} \supset \mathfrak{R}_u \supset \mathfrak{P}, \quad \text{where}$$

\mathfrak{B} — the class of bi-ideals,

\mathfrak{R}_u — the class of uniformly recurrent words,

\mathfrak{P} — the class of periodic words.

This hierarchy comes from combinatorics on words, where these classes are being investigated intensively (cf. [2, 8, 9, 10]). Bi-ideal sequences have been considered, with different names, by several authors in algebra and combinatorics [1, 3, 7, 13, 17].

We refine the hierarchy $\mathfrak{B} \supset \mathfrak{R}_u \supset \mathfrak{P}$ to the chain

$$\mathfrak{B} \supset \mathfrak{R}_u \supset \mathfrak{B}_b \supset \mathfrak{B}_f \supset \mathfrak{P}, \quad \text{where}$$

\mathfrak{B}_b — the class of bounded bi-ideals,

\mathfrak{B}_f — the class of finitely generated bi-ideals. So we localize the class of uniformly recurrent words by means of bi-ideals. Corollary 7 gives one method how the words of \mathfrak{B}_f can be generated.

At first we characterize periodic finitely generated bi-ideals: we give one necessary condition [Corollary 8] in prefix-suffix terms and demonstrate this is not sufficient [Example 12]. Then we turn our attention to factors and prove sufficient and necessary condition [Theorem 21], and demonstrate this is not necessary for bounded bi-ideals [Example 34]. Lastly we extract exhaustive description [Theorem 37] of periodicity for all class of bi-ideals (more complicated of course).

2 Preliminaries

In this section we present most of the notations and terminology used in this paper. Our terminology is more or less standard (cf. [10]) so that a specialist reader may wish to consult this section only if need arise.

Let A be a finite non-empty set and A^* the free monoid generated by A . The set A is also called an *alphabet*, its elements *letters* and those of A^* *finite words*. The role of identity element is performed by *empty word* and denoted by λ . We set $A^+ = A^* \setminus \{\lambda\}$.

A word $w \in A^+$ can be written uniquely as a sequence of letters as $w = w_1 w_2 \dots w_l$, with $w_i \in A$, $1 \leq i \leq l$, $l > 0$. The integer l is called the *length* of w and denoted $|w|$. The length of λ is 0. We set $w^0 = \lambda \wedge \forall i \ w^{i+1} = w^i w$;

$$w^+ = \bigcup_{i=1}^{\infty} \{w^i\}, \quad w^* = w^+ \cup \{\lambda\}.$$

A positive integer p is called a *period* of $w = w_1 w_2 \dots w_l$ if the following condition is satisfied:

$$1 \leq i \leq l - p \Rightarrow w_i = w_{i+p}.$$

We recall the important periodicity theorem due to Fine and Wilf [5]:

Theorem 1. *Let w be a word having periods p and q and denote by $\gcd(p, q)$ the greatest common divisor of p and q . If $|w| \geq p + q - \gcd(p, q)$, then w has also the period $\gcd(p, q)$.*

The word $w' \in A^*$ is called a *factor* (or *subword*) of $w \in A^*$ if there exist $u, v \in A^*$ such that $w = uw'v$. The word u (respectively v) is called a *prefix* (respectively a *suffix*) of w . The ordered triple (u, w', v) is called an *occurrence* of w' in w . The factor w' is called *proper factor* if $w \neq w'$. We denote respectively by $F(w)$, $\text{Pref}(w)$ and $\text{Suff}(w)$ the sets of w factors, prefixes and suffixes.

An (indexed) infinite word x on the alphabet A is any total map $x : \mathbb{N} \rightarrow A$. We set for any $i \geq 0$, $x_i = x(i)$ and write

$$x = (x_i) = x_0 x_1 \dots x_n \dots$$

The set of all the infinite words over A is denoted by A^ω .

The word $w' \in A^*$ is a *factor* of $x \in A^\omega$ if there exist $u \in A^*$, $y \in A^\omega$ such that $x = uw'y$. The word u (respectively y) is called a *prefix* (respectively a *suffix*) of x . We denote respectively by $F(x)$, $\text{Pref}(x)$ and $\text{Suff}(x)$ the sets of x factors, prefixes and suffixes. For any $0 \leq m \leq n$, both $x[m, n]$ and $x[m, n+1)$ denote a factor $x_m x_{m+1} \dots x_n$. The indexed word $x[m, n]$ is called an *occurrence* of w' in x if $w' = x[m, n]$. The suffix $x_n x_{n+1} \dots x_{n+i} \dots$ is denoted by $x[n, \infty)$.

If $v \in A^+$ we denote by v^ω the infinite word $v^\omega = vv \dots v \dots$. This word v^ω is called a *periodic* word. The *concatenation* of $u = u_1 u_2 \dots u_k \in A^*$ and $x \in A^\omega$ is the infinite word

$$ux = u_1 u_2 \dots u_k x_0 x_1 \dots x_n \dots$$

A word x is called *ultimately periodic* if there exist words $u \in A^*$, $v \in A^+$ such that $x = uv^\omega$. In this case, $|u|$ and $|v|$ are called, respectively, an *anti-period* and a *period*.

A sequence of words of A^*

$$v_0, v_1, \dots, v_n, \dots$$

is called a *bi-ideal sequence* if $\forall i \geq 0 \ (v_{i+1} \in v_i A^* v_i)$. The term "bi-ideal sequence" is due to the fact that $\forall i \geq 0 \ (v_i A^* v_i)$ is a bi-ideal of A^* .

Corollary 2. *Let (v_n) be a bi-ideal sequence. Then*

$$v_m \in \text{Pref}(v_n) \cap \text{Suff}(v_n)$$

for all $m \leq n$.

A bi-ideal sequence $v_0, v_1, \dots, v_n, \dots$ is called *proper* if $v_0 \neq \lambda$. In the following the term bi-ideal sequence will be referred only to proper bi-ideal sequences.

If $v_0, v_1, \dots, v_n, \dots$ is a bi-ideal sequence, then there exists a unique sequence of words

$$u_0, u_1, \dots, u_n, \dots$$

such that

$$v_0 = u_0, \quad \forall i \geq 0 (v_{i+1} = v_i u_{i+1} v_i).$$

3 The Class of Finitely Generated Bi-ideals

Let us consider the set $A^\infty = A^* \cup A^\omega$ and $u, v \in A^\infty$. Then $d(u, v) = 0$ if $u = v$, otherwise

$$d(u, v) = 2^{-n},$$

where n is the length of the maximal common prefix of u and v . It is called a *prefix metric*.

Let $v_0, v_1, \dots, v_n, \dots$ be an infinite bi-ideal sequence, where $v_0 = u_0$ and $\forall i \geq 0 (v_{i+1} = v_i u_{i+1} v_i)$. Since for all $i \geq 0$ the word v_i is a prefix of the next word v_{i+1} the sequence (v_i) converges, with respect to the prefix metric, to the infinite word $x \in A^\omega$

$$x = v_0(u_1 v_0)(u_2 v_1) \dots (u_n v_{n-1}) \dots$$

This word x is called a *bi-ideal*. We say the sequence (u_i) *generates* the bi-ideal x .

Let x be an infinite word. A factor u of x is called *recurrent* if it occurs infinitely often in x . The word x is called *recurrent* when any of its factors is recurrent.

Proposition 3. (see, e.g., [10]) *A word x is recurrent if and only if it is a bi-ideal.*

Lemma 4. (see, e.g., [10]) *Let $x \in A^\omega$ be an ultimately periodic word. If x is recurrent, then x is periodic.*

Due to this lemma we can restrict ourselves. Therefore we investigate only the periodicity of bi-ideals and say nothing about ultimately periodicity.

Definition 5. *Let (u_i) generates a bi-ideal x . The bi-ideal x is called finitely generated if $\exists m \forall i \forall j (i \equiv j \pmod{m} \Rightarrow u_i = u_j)$. We say in this situation m -tuple $(u_0, u_1, \dots, u_{m-1})$ generates the bi-ideal x .*

Theorem 6. *If $\bigcup_{i=0}^{m-1} \text{Pref}(u_i)$ or $\bigcup_{i=0}^{m-1} \text{Suff}(u_i)$ has at least two words with the same length then a bi-ideal generated by $(u_0, u_1, \dots, u_{m-1})$ is not periodic.*

Proof. Let $x \in A^\omega$ be a bi-ideal generated by $(u_0, u_1, \dots, u_{m-1})$.

(i) Let $\bigcup_{i=0}^{m-1} \text{Pref}(u_i)$ has at least two words with one and the same length. Then there exist u_i, u_j such that $ua \in \text{Pref}(u_i)$, $ub \in \text{Pref}(u_j)$, where $u \in A^*$, $a, b \in A$ and $a \neq b$.

Let $T_0 = |ua|$ and $t > T_0$. Then we can choose n so great that $|v_n| \geq t$, where $v_{n+1} = v_n u_i v_n$. Hence $v_n ua \in \text{Pref}(v_{n+1})$. Therefore $a = x_s$, where $s = |v_n u|$.

Since the tuple $(u_0, u_1, \dots, u_{m-1})$ generates the bi-ideal x then $\exists k > n$ $v_{k+1} = v_k u_j v_k$. Hence $v_k ub \in \text{Pref}(v_{k+1})$. Therefore $b = x_\sigma$, where $\sigma = |v_k u|$. Since $k > n$ then $v_n \in \text{Suff}(v_k)$. Thus $x_{s-t} = x_{\sigma-t}$ but $x_s = a \neq b = x_\sigma$. That means that t is not a period of x .

(ii) Let $\bigcup_{i=0}^{m-1} \text{Suff}(u_i)$ has at least two words with one and the same length. Then there exist u_i, u_j such that $au \in \text{Suff}(u_i)$, $bu \in \text{Suff}(u_j)$, where $u \in A^*$, $a, b \in A$ and $a \neq b$.

Let $T_0 = |au|$ and $t > T_0$. Then we can choose n so great that $|v_n| \geq t$, where $v_{n+1} = v_n u_i v_n$. Hence there exists v' such that $v_n u_i = v' au$. Therefore $a = x_s$, where $s = |v'|$.

Since the tuple $(u_0, u_1, \dots, u_{m-1})$ generates the bi-ideal x then $\exists k > n$ $v_{k+1} = v_k u_j v_k$. Hence there exists v'' such that $v_k u_j = v'' b u$. Therefore $b = x_\sigma$, where $\sigma = |v''|$. Since $k > n$ then $v_n \in \text{Pref}(v_k)$. Thus $x_{s+t} = x_{\sigma+t}$ but $x_s = a \neq b = x_\sigma$. That means that t is not a period of x .

(iii) Let us suppose that T is a period of x . Then $\forall n \in \mathbb{Z}_+ nT$ is a period too. This denies (i) and (ii) as well.

Corollary 7. *Let A be an alphabet and every letter $a \in A$ is chosen with one and the same probability $p(a) = \frac{1}{|A|}$. Let p be a probability that a bi-ideal generated by (u_0, u_1, \dots, u_m) is ultimately periodic. If $\forall i |u_i| \geq n$ then $p \leq \frac{1}{|A|^{mn}}$.*

Remarks. (i) Let $A = \{0, 1\}$ and $m = n = 10$ then probability $p \leq \frac{1}{2^{1000}}$. This is practically negligible value.

(ii) Let a tuple (u_0, u_1, \dots, u_m) has been generated. Let u be the longest word of this tuple. There is only one dubious situation by Theorem 6 if we like a bi-ideal that is not periodic. This happens if all words of the tuple (u_0, u_1, \dots, u_m) are prefixes and suffixes of u . This can be easily verified by deterministic algorithm. Thus we have indeed practical method how to generate a bi-ideal that is not periodic.

Corollary 8. *If a bi-ideal generated by $(u_0, u_1, \dots, u_{m-1})$ is periodic then*

$$\forall i \forall j (u_i \in \text{Pref}(u_j) \cap \text{Suff}(u_j) \vee u_j \in \text{Pref}(u_i) \cap \text{Suff}(u_i)).$$

Corollary 9. *The class of periodic words \mathfrak{P} is the proper subclass of the class of finitely generated bi-ideals \mathfrak{B}_f .*

The following two lemmata are very easy, but those turn out to be extremely useful:

Lemma 10. *If $x = w^\omega$ and T is the minimal period of the word x , then $T \setminus |w|$, i.e. T divides $|w|$.*

Proof. Let $n = T|w|$, then both T and $|w|$ are periods of the word $x[0, n)$. Hence [Theorem 1] $t = \gcd(T, |w|)$ is a period of $x[0, n)$. Now we have

$$\forall i x[0, n) = x[ni, (n+1)i).$$

Therefore t is a period of x . Since T is the minimal period of the word x , then $t \geq T \geq \gcd(T, |w|) = t$. Hence $T = \gcd(T, |w|)$, thereby $T \setminus |w|$.

Lemma 11. *If $x = w^\omega = uv^\omega$ and $|w| = |v|$, then $vy = y = v^\omega$.*

Proof. Let $|w| = t$ and $|u| = k + 1$, then $v = x_{k+1}x_{k+2} \dots x_{k+t}$, since $|v| = |w|$. We have $\forall i x_{i+t} = x_i$, therefore

$$\forall j \in \overline{1, t} \forall s x_{k+j} = x_{k+j+st}.$$

Example 12. *The bi-ideal generated by $(0, 010)$ is not periodic.*

Proof. (i) Let x be the bi-ideal generated by $(0, 010)$, and

$$\begin{aligned} w_0 &= 0, \\ w_1 &= 0 \ 010 \ 0, \\ w_2 &= 00100 \ 0 \ 00100, \\ &\vdots \\ w_{2n} &= w_{2n-1} 0 w_{2n-1}, \\ w_{2n+1} &= w_{2n} 010 w_{2n}, \\ &\vdots \end{aligned}$$

in other words $x = \lim_{k \rightarrow \infty} w_k$.

Let t be a period of x . Then $t > 3$, otherwise the period of w_2 must be less than or equal to 3. Contradiction. So we have a word w such that $|w| = t > 3$ and $x = w^\omega$.

(ii) Now choose n so large odd number that $t < |w_n|$. Then

$$x = w_n 0 w_n \dots$$

and

$$w_n = (uv)^s u,$$

where $s \geq 1$, $uv = w$ and $u \neq \lambda$. (If $u = \lambda$ or $v = \lambda$, then t divides $|w_n|$. We shall analyse this situation later.) From Lemma 11 we conclude that

$$x = w_n 0 w^\omega = w_n 0 (uv)^\omega = w_n 0 x.$$

Thus

$$(uv)^s uvuvu \dots = (uv)^s u 0 uvuv \dots$$

Hence

$$vuvu \dots = 0uvuv \dots$$

Since $u \neq \lambda$ and $u \in \text{Pref}(x)$, then $u = 0u'$. Hence

$$vu \dots = 00u'v \dots$$

Thus, if $|v| \geq 2$, then $v = 00v'$.

(iii) Note that

$$w_n 0 x = x = w_n 0 w_n 0 10 w_n \dots$$

Therefore $x = w_n 0 10 w_n \dots$ and

$$(uv)^\omega = x = (uv)^s u 0 10 \dots$$

Hence $v = 01v''$ but $v = 00v'$. Contradiction.

(iv) It remains to check that $|v| \leq 1$. Note

$$u 0 10 \dots = uvu \dots$$

Hence, if $|v| = 1$, we can conclude that the first letter of u is 1. Contradiction! Otherwise $v = \lambda$, then $u = 01u''$. Again contradiction, since $w_1 = 00100$, therefore the first two letters of u must be 00. Finally, if $u = \lambda$, then it remains to interchange u with v in the last two sentences of the proof.

Now turn our attention to Corollary 8. We have proved that condition

$$\forall i \forall j (u_i \in \text{Pref}(u_j) \cap \text{Suff}(u_j) \vee u_j \in \text{Pref}(u_i) \cap \text{Suff}(u_i))$$

is necessary for periodicity of finitely generated bi-ideals. Nevertheless Example 12 demonstrates that this condition is not sufficient.

The following lemma is crucial:

Lemma 13. *If a bi-ideal x generated by $(u_0, u_1, \dots, u_{m-1})$ is periodic, then*

$$\forall i \forall j u_i x = u_j x.$$

Proof. (i) Since x is a bi-ideal generated by $(u_0, u_1, \dots, u_{m-1})$, then

$$x = \lim_{k \rightarrow \infty} v_k;$$

$$\begin{aligned} \text{where} \quad & v_0 = u_0, \quad v_{k+1} = v_k u_{k+1} v_k, \\ \text{and} \quad & u_{k+1} = u_i, \quad \text{if } k+1 \equiv i \pmod{m}. \end{aligned}$$

Let t be a period of x and choose n so large that $t < |v_n|$. For every $i \in \overline{0, m-1}$ we can find $s_i > n$ such that

$$v_{s_i+1} = v_{s_i} u_i v_{s_i}.$$

Hence, by Corollary 2,

$$\forall i \exists v'_i v_{s_i} = v_n v'_i v_n.$$

Therefore

$$x = v_{s_i} u_i v_{s_i} \dots = v_n v'_i v_n u_i v_n \dots$$

(ii) We suppose that x is periodic, thereby

$$x = v^\omega, \text{ where } v = x[0, t).$$

Note $v \in \text{Pref}(v_n)$, therefore [Lemma 11]

$$x = v_n v'_i x = v_n v'_i v_n u_i x.$$

Hence, $\forall i \ x = v_n u_i x$, thereby $\forall i \forall j \ u_i x = u_j x$.

Examples 14.

(i) First, we reexamine Example 12 in light of the above lemma. Let us suppose that a bi-ideal x generated by $(0, 010)$ is periodic then $0x = 010x$. This contradicts the fact that the first letter of x is not 1 but 0. The same arguments show that a bi-ideal generated by $(010, 0)$ is not periodic too.

(ii) Both bi-ideals generated by $((01)^{n-1}0, (01)^n 0)$ and $((01)^n 0, (01)^{n-1}0)$ are not periodic. Indeed, if we suppose that a bi-ideal x generated by $((01)^{n-1}0, (01)^n 0)$ is periodic then by Lemma 13

$$(01)^{n-1}0x = (01)^n 0x = (01)^{n-1}010x.$$

Hence $x = 10x$. This contradicts the fact that the first letter of x is not 1 but 0.

The same arguments show that a bi-ideal generated by $((01)^n 0, (01)^{n-1}0)$ is not periodic too.

We now present some useful observations concerning the periodicity. We start with the following lemma.

Lemma 15. *If $\exists u \in A^+ \ ux = x \in A^\omega$, then a word x is periodic with the minimal period $T \setminus |u|$.*

Proof. Let $u = a_1 a_2 \dots a_{t-1}$, where $\forall j \ a_j \in A$, and $y = ux$, then

$\forall i \ x_i = y_{i+t}$. Let

$$y = ux = x.$$

Hence

$$\forall i \ y_i = x_i = y_{i+t}.$$

This means that y is periodic with a period t . Since $y = x$, then x is periodic with a period t too. Let T is the minimal period of x , then by Lemma 10 $T \setminus t$, i.e. $T \setminus |u|$.

Proposition 16. *A word $x \in A^\omega$ is periodic if and only if $\exists u \in A^+ \ ux = x \in A^\omega$.*

Proof. \Rightarrow If x is periodic then $\exists u \in A^+ \ x = u^\omega$. Hence $x = uu^\omega = ux$.
 \Leftarrow Lemma 15.

Corollary 17. *Let $u \in \{u_0, u_1, \dots, u_{m-1}\}$ and $|u| = \max\{|u_0|, |u_1|, \dots, |u_{m-1}|\}$. If T is the minimal period of a periodic bi-ideal x generated by $(u_0, u_1, \dots, u_{m-1})$ then $T < |u|$.*

Proof. If only $u \neq \lambda$ then $u = u_0$ and $x = u^\omega$. Hence the minimal period $T < |u|$.
 Otherwise, there exists $v \in \{u_0, u_1, \dots, u_{m-1}\}$ such that $u \neq v \neq \lambda$. Now by Lemma 13 $ux = vx$.
 Hence

$$\exists v' \neq u \ u = vv'.$$

Thus $vv'x = vx$, therefore $v'x = x$. Since $0 < |v'|$ then $T \setminus |v'|$. This follows immediately from Lemma 15. Thereby $T < |v'| < |u|$.

Proposition 18. (see, e.g., [10]) *Let $u, v \in A^+$ be such that $uv = vu$. Then there exists $w \in A^+$ such that $u, v \in w^+$.*

Lemma 19. *Let $u, v \in A^+$ be such that $u^k v = v u^k$ for any positive integer k . Then there exists $w \in A^+$ such that $u, v \in w^+$.*

Proof. If $k = 1$ then it is Proposition 18. Now we assume that $k > 1$; by Proposition 18

$$\exists x \in A^+ \ (u^k, v \in x^+).$$

(i) If $|x| > |u^{k-1}|$, then $x = u^k$, because $|x^2| > |u^k|$ and $u^k \in x^+$. Hence $x \in u^+$, therefore $v \in u^+$. Thus $\exists w \in A^+ \ (u, v \in w^+)$; here $w = u$.

(ii) If $|x| \leq |u^{k-1}|$, then $l = \gcd(|x|, |u|)$ is period of u^k by Theorem 1. Let

$$w \in \text{Pref}(u) \wedge |w| = l$$

then $u \in w^+$. Since $u^k \in x^+$ then $u^k = x^m$ for any m . Hence $x^m \in w^+$. Since $|w| \setminus |x|$ then $x \in w^+$. Therefore $v \in w^+$.

Theorem 20. *If x is a periodic bi-ideal generated by (u_0, u_1) then*

$$\exists w \ u_0, u_1 \in w^*.$$

Proof. Obviously, if $u_0 = u_1$ then a bi-ideal generated by (u_0, u_1) is periodic. Now suppose that $u_0 \neq u_1$. Then by Lemma 13 $u_0 x = u_1 x$.

(i) Let $u_0 \in \text{Pref}(u_1)$, then $u_1 = u_0 u$, where $u \neq \lambda$, and $u_0 x = u_1 x = u_0 u x$, therefore $x = ux$. Thus

$$x = u_0 u_1 \dots = u_0 u_0 u \dots$$

$$x = ux = uu_0 u_0 \dots$$

Hence $u_0^2 u = uu_0^2$, and by Lemma 19 $\exists w \ u_0, u_1 \in w^*$.

(ii) Let $u_1 \in \text{Pref}(u_0)$, then $u_0 = u_1 u$, where $u \neq \lambda$, and $u_0 x = u_1 u x$. Since $u_0 x = u_1 x$ then $u_1 u x = u_1 x$, therefore $x = ux$. Thus

$$x = u_0 \dots = u_1 u \dots$$

$$x = ux = uu_0 \dots = uu_1 u \dots$$

Hence $u_1 u = uu_1$, and by Proposition 18 $\exists w \ u, u_1 \in w^*$. Since $u_0 = u_1 u$ then $u_0 \in w^*$.

Theorem 21. *A bi-ideal x generated by $(u_0, u_1, \dots, u_{m-1})$ is periodic if and only if*

$$\exists w \forall i \in \overline{0, m-1} \ u_i \in w^*.$$

Proof. Since x is a bi-ideal generated by $(u_0, u_1, \dots, u_{m-1})$, then

$$x = \lim_{k \rightarrow \infty} v_k;$$

$$\begin{aligned} \text{where} \quad & v_0 = u_0, \quad v_{k+1} = v_k u_{k+1} v_k, \\ \text{and} \quad & u_{k+1} = u_i, \quad \text{if } k+1 \equiv i \pmod{m}. \end{aligned}$$

\Rightarrow We have $u_0 x = u_1 x = \dots = u_{m-1} x$ by Lemma 13.

(i) First, we shall prove that $\exists w \ u_0, u_1 \in w^*$.

a) If $u_1 = \lambda$ or $u_1 = u_0$, then $w = u_0$.

Now we shall consider the situation $\lambda \neq u_1 \neq u_0$.

b) Let $u_0 \in \text{Pref}(u_1)$ then

$$\begin{aligned} u_1 &= u_0 u, \quad \text{where } u \neq \lambda, \quad \text{and} \\ u_0 x &= u_1 x = u_0 u x, \quad \text{therefore } x = u x. \\ x &= u_0 u_1 \dots = u_0 u_0 u \dots \\ x &= u x = u u_0 u_0 \dots \end{aligned}$$

Hence $u_0^2 u = u u_0^2$, and by Lemma 19 $\exists w \ u_0, u \in w^*$. Since $u_1 = u_0 u$ then $u_1 \in w^*$.

c) Let $u_1 \in \text{Pref}(u_0)$ then

$$\begin{aligned} u_0 &= u_1 u, \quad \text{where } u \neq \lambda, \quad \text{and} \\ u_1 x &= u_0 x = u_1 u x, \quad \text{therefore } x = u x. \\ x &= u_0 \dots = u_1 u \dots \\ x &= u x = u u_0 \dots = u u_1 \dots \end{aligned}$$

Hence $u_1 u = u u_1$, thereby [Proposition 18] $\exists w \ u, u_1 \in w^*$. Since $u_0 = u_1 u$, then $u_0 \in w^*$.

(ii) Further, we shall prove the theorem by induction on n , i.e., suppose that $\exists v \forall i \in \overline{0, n} \ u_i \in v^*$. Let $u_n \neq u_{n+1} \neq \lambda$, otherwise $u_{n+1} \in v^*$.

a) Let $u_n \in \text{Pref}(u_{n+1})$ then

$$\begin{aligned} u_{n+1} &= u_n u, \quad \text{where } u \neq \lambda, \quad \text{and} \\ u_n x &= u_{n+1} x = u_n u x, \quad \text{therefore } x = u x. \\ x &= v_n u_{n+1} \dots = v_n u_n u \dots \\ x &= u x = u v_n u_n \dots \end{aligned}$$

Hence $v_n u_n u = u v_n u_n$. We have by induction $\exists k \ v^k = v_n u_n$ and $k \geq 1$, since $u_0 \neq \lambda$. Thus $v^k u = u v^k$, and by Lemma 19 $\exists w \ v, u \in w^*$.

Thereby $v \in w^*$, and by induction $\forall i \in \overline{0, n} \ u_i \in v^*$. Hence $\forall i \in \overline{0, n} \ u_i \in w^*$. Since $u_{n+1} = u_n u$ and $u_n, u \in w^*$, then $u_{n+1} \in w^*$.

b) Let $u_{n+1} \in \text{Pref}(u_n)$ then

$$\begin{aligned} u_n &= u_{n+1} u, \quad \text{where } u \neq \lambda, \quad \text{and} \\ u_{n+1} x &= u_n x = u_{n+1} u x, \quad \text{therefore } x = u x. \\ x &= v_{n-1} u_n \dots = v_{n-1} u_{n+1} u \dots \\ x &= u x = u v_{n-1} u_{n+1} \dots \end{aligned}$$

Hence $v_{n-1}u_{n+1}u = uv_{n-1}u_{n+1}$, therefore by Proposition 18 $\exists w_0 \ v_{n-1}u_{n+1}u \in w_0^*$. We have by induction $\exists k \ v^k = v_{n-1}$, $k \geq 1$, since $u_0 \neq \lambda$. Thus

$$|v_{n-1}u_n| = |v_{n-1}u_{n+1}u| > |v_{n-1}| + |u| \geq |v| + |w_0|$$

and $v_{n-1}u_n \in v^*$, $v_{n-1}u_n = v_{n-1}u_{n+1}u \in w_0^*$. This means that both $|v|$ and $|w_0|$ are periods of $v_{n-1}u_n$. Now by Theorem 1 $l = \gcd(|v|, |w_0|)$ is the period of $v_{n-1}u_n$. Let

$$w \in \text{Pref}(v_{n-1}) \wedge |w| = l$$

then $v_{n-1}u_n \in w^+$ because $l \mid |v_{n-1}u_n|$.

The word $v_{n-1}u_n = u_{i_1}u_{i_2} \dots u_{i_{i_s}}$, where all $u_{i_s} \in \{u_0, u_1, \dots, u_n\}$, besides,

$$\forall j \in \overline{0, n} \ \exists \nu \in \overline{1, \kappa} \quad u_j = u_{i_\nu}.$$

Since $\forall i \in \overline{0, n} \ u_i \in v^*$ then $\forall i \in \overline{0, n} \ l \mid |u_i|$. Thus $\forall i \in \overline{0, n} \ u_i \in w^*$.

Finally, $u_n = u_{n+1}u$ and $u_n \in w^*$, therefore l is the period of u_{n+1} . Since $u \in w_0^*$ then $l \mid |u|$. Hence $l \mid |u_{n+1}|$. Thus $u_{n+1} \in w^*$.

This completes the induction.

\Rightarrow Since $\forall n \ v_n \in w^*$ then $x = w^\omega$.

4 The Class of Bounded Bi-ideals

Definition 22. Let (u_i) generates a bi-ideal x . The bi-ideal x is called bounded if $\exists l \ \forall i \ |u_i| \leq l$.

Proposition 23. The class of finitely generated bi-ideals \mathfrak{B}_f is the proper subclass of the class of bounded bi-ideals \mathfrak{B}_b .

Proof. Note $\text{card}\{(u_i) \mid \forall i \ u_i \in \{0, 1\}\} = \mathfrak{c}$ — the cardinality of the set of real numbers. Let $(u_i), (v_i)$ be two different sequences of letters in the alphabet $\{0, 1\}$ that generate bi-ideals $(x_i), (y_i)$ respectively. Since $(x_i) \neq (y_i)$ then $\text{card}\{(x_i) \mid \text{there is a sequence } (u_i) \text{ of letters in the alphabet } \{0, 1\} \text{ that generate a bi-ideal } (x_i)\} = \text{card}\{(u_i) \mid \forall i \ u_i \in \{0, 1\}\} = \mathfrak{c}$.

Let $\mathfrak{U}_m = \{(u_0, u_1, \dots, u_{m-1}) \mid \forall i \ u_i \in \{0, 1\}^*\}$ then $\text{card} \bigcup_{m=1}^{\infty} \mathfrak{U}_m = \aleph_0$, where \aleph_0 is the first infinite cardinality. Therefore the cardinality of the set of all finitely generated bi-ideals in the alphabet $\{0, 1\}$ is equal to \aleph_0 . Since $\aleph_0 < \mathfrak{c}$ then $\mathfrak{B}_f \subset \mathfrak{B}_b$.

Let $w = u_1w_1v_1 = u_2w_2v_2$. We define a meet $w_1 \cap w_2$ as follows. If there exists an occurrence (u_3, w_3, v_3) of w_3 in word w such that $w = u_3w_3v_3$, where $|u_3| = \max(|u_1|, |u_2|)$, $|v_3| = \max(|v_1|, |v_2|)$, then $w_1 \cap w_2 = w_3$. Otherwise, $w_1 \cap w_2 = \lambda$.

Lemma 24. Let (u_i) generates a bi-ideal x , $v_0 = u_0$, $\forall i \ (v_{i+1} = v_i u_{i+1} v_i)$ and $\forall i \ |u_i| \leq l$. If $v \in F(x)$ and $|v| = 2|v_m| + l$ for some m , then $v_m \in F(v)$.

Proof. Since $v \in F(x)$ then $v \in F(v_n)$ but $v \notin F(v_{n-1})$ for some n . Moreover, $v_{n-1}u_nv_{n-1} = v_n = v'vv''$ for some v', v'' .

Since $v \notin F(v_{n-1})$ then $u_n \cap v \neq \lambda$. Hence, $|v_{n-1} \cap v| \geq |v_m|$ because of $|u_n| \leq l$. Therefore $v_m \in F(v)$ by Corollary 2.

Definition 25. It is said a factor u of an infinite word x occurs syndetically in x if there exists an integer k such that in any factor of x of length k there is at least one occurrence of u . A word x is called uniformly recurrent, or with bounded gaps, when all its factors occur syndetically in x .

Proposition 26. Bounded bi-ideals are uniformly recurrent.

Proof. Let x be a bounded bi-ideal generated by (u_i) then there exists l such that $\forall i |u_i| \leq l$. Let $u \in F(x)$, $v_0 = u_0$ and $\forall i (v_{i+1} = v_i u_{i+1} v_i)$ then there exists m such that $u \in F(v_m)$. Let $v \in F(x)$ and $|v| = 2|v_m| + l$ then $v_m \in F(v)$ by Lemma 24. Therefore $u \in F(v)$. So the factor u of x occurs syndetically in x .

Let $\phi : A^* \rightarrow A^*$ be a nonerasing morphism (namely, $\phi(A^+) \subseteq A^+$) such that there exists a letter $a \in A$ such that

$$\phi(a) = au, \quad \text{with} \quad u \in A^+.$$

For all $n \geq 0$ one has

$$\phi^{n+1}(a) = \phi^n(au) = \phi^n(a)\phi^n(u),$$

so that $\phi^n(a)$ is a proper prefix of $\phi^{n+1}(a)$. Thus the sequence $(\phi^n(a))$ converges to a limit denoted by $\phi^\omega(a)$, that is,

$$\phi^\omega(a) = \lim_{n \rightarrow \infty} \phi^n(a).$$

One says that $x = \phi^\omega(a)$ is the infinite word obtained by *iterating the morphism* ϕ on the letter a . Moreover, one has $x = \phi(x)$, that is, x is a fixed point for ϕ .

Very famous infinite word is Thue–Morse word t on two letters

$$t = 0110\,1001\,1001\,0110\ldots$$

t can be introduced by iterating, on the letter 0, the morphism

$$\tau : \{0, 1\}^* \rightarrow \{0, 1\}^*, \quad \text{defined as} \quad \tau(0) = 01, \tau(1) = 10.$$

The word t was introduced by Thue in two papers [15, 16] of 1906 and 1912 and, subsequently, rediscovered by Morse [11] and several other authors. Thue–Morse word is uniformly recurrent (see, e.g., [10]).

Definition 27. A factor u of a word $x \in A^\infty$ is called an *overlapping factor* of x if $u = avava$, with $a \in A$ and $v \in A^*$. We say that x is *overlap-free*, if x does not contain overlapping factors.

Corollary 28. Let $y \in A^\infty$. If $x \setminus y$ and $x = uvuvu$, where $u \neq \lambda$, then both x and y contain an overlapping factor.

Proof. Since $u \neq \lambda$, then exist a letter $a \in A$ and a word $w \in A^*$ such that $u = aw$. Hence $x = (aw)v(aw)v(aw) = a(wv)a(wv)aw$. Thus x contains the overlapping factor $a(wv)a(wv)a$.

Proposition 29. (see, e.g., [10]) *The Thue — Morse word t is overlap-free.*

Lemma 30. If $\bigvee_{i=0}^{\infty} u_i = \lambda$ then a bi-ideal x generated by (u_i) is periodic.

Proof. Let $v_0 = u_0$, $v_{i+1} = v_i u_{i+1} v_i$. Since $\bigvee_{i=0}^{\infty} u_i = \lambda$ then $\exists n \forall i > n \ u_i = \lambda$. Hence $v_{n+1} = v_n u_{n+1} v_n = v_n^2$.

Further, we shall prove the lemma by induction on j , i.e., suppose that $v_{n+j} = v_n^k$, where $k = 2^j$, then $v_{n+j+1} = v_{n+j} u_{n+j+1} v_{n+j} = v_{n+j}^2 = v_n^{2k} = v_n^{2^{j+1}}$, where $2k = 2 \cdot 2^j = 2^{j+1}$.

Thus $x = \lim_{i \rightarrow \infty} v_i = \lim_{k \rightarrow \infty} v_n^k = v_n^\omega$.

Lemma 31. If A is a finite alphabet then every bounded bi-ideal $x \in A^\omega$ contains an overlapping factor.

Proof. Let $x \in A^\omega$ be a bi-ideal generated by the sequence $u_0, u_1, \dots, u_n, \dots$

(i) If $\bigvee_{i=0}^{\infty} u_i = \lambda$ then x is periodic [Lemma 30]. Therefore [Corollary 28] x contains an overlapping factor.

(ii) If $\bigvee_{i=0}^{\infty} u_i \neq \lambda$, then $\exists i \exists j (i < j \wedge u_i = u_j)$, because A is finite and $\exists l \forall i |u_i| \leq l$. Since x is the bi-ideal generated by the sequence $u_0, u_1, \dots, u_n, \dots$ then $x = \lim_{n \rightarrow \infty} v_n$, where $v_0 = u_0$ and $v_{n+1} = v_n u_{n+1} v_n$. Hence by Corollary 2 $v_j = v_{j-1} u_j v_{j-1} = v' u_i v_{i-1} u_j v_{i-1} u_i v''$. Thus $u_i v_{i-1} u_j v_{i-1} u_i \setminus x$, therefore [Corollary 28] x contains an overlapping factor.

Proposition 32. *The Thue–Morse word t is not a bounded bi-ideal.*

Proof. Let us suppose that t is a bounded bi-ideal generated by (u_i) then by Lemma 31 t contains an overlapping factor. This is contradiction [Proposition 29].

Theorem 33. *The class of bounded bi-ideals \mathfrak{B}_b is the proper subclass of the class of uniformly recurrent words \mathfrak{R}_u , that is, $\mathfrak{B}_b \subseteq \mathfrak{R}_u$ and $\mathfrak{B}_b \neq \mathfrak{R}_u$.*

Proof. The class of bounded bi-ideals \mathfrak{B}_b is the subclass of the class of uniformly recurrent words \mathfrak{R}_u by Proposition 26. The Thue–Morse word is uniformly recurrent as mentioned above. Therefore $\mathfrak{B}_b \neq \mathfrak{R}_u$ by Proposition 32.

Example 34. *Let x be the bi-ideal generated by (u_i) , where*

$$\begin{aligned} u_0 &= 0, \\ u_1 &= 1, \\ \forall i > 1 \quad u_i &= 00100. \end{aligned}$$

Then

$$\begin{aligned} v_0 &= 0, \\ v_1 &= 010, \\ v_2 &= 010\ 00100\ 010, \\ v_3 &= 01000100010\ 00100\ 01000100010, \\ &\cdot \quad \cdot \quad \cdot \end{aligned}$$

and $x = \lim_{i \rightarrow \infty} v_i$. Thus x is the bounded bi-ideal, besides $x = (0100)^\omega$. This demonstrates that straightforward generalization of Theorem 21 for bounded bi-ideals is not valid.

Convention Let x be a bi-ideal generated by (u_i) , then $x = \lim_{i \rightarrow \infty} v_i$, where $v_0 = u_0$ and $v_{i+1} = v_i u_{i+1} v_i$. We adopt this notational convention henceforth.

Lemma 35. *If $v_n u \in v^*$ and $\forall i \in \mathbb{Z}_+ \quad u_{n+i} \in uv^*$, then*

$$\forall i \in \mathbb{N} \quad v_{n+i} \in v^* v_n.$$

Proof. If $i = 0$ then $v_{n+i} = v_n = \lambda v_n \in v^* v_n$.

Further, we shall prove the lemma by induction on i , i.e., suppose that $v_{n+i} \in v^* v_n$, namely,

$$\exists k \in \mathbb{N} \quad v_{n+i} = v^k v_n.$$

By assumption, $v_n u \in v^*$ and $u_{n+i+1} \in uv^*$, i.e.

$$\exists l \in \mathbb{N} \quad v_n u = v^l \quad \wedge \quad \exists m \in \mathbb{N} \quad u_{n+i+1} = uv^m.$$

Hence

$$\begin{aligned} v_{n+i+1} &= v_{n+i} u_{n+i+1} v_{n+i} = (v^k v_n)(uv^m)(v^k v_n) \\ &= v^k (v_n u) v^{m+k} v_n = v^k v^l v^{m+k} v_n \in v^* v_n. \end{aligned}$$

This completes the induction.

Lemma 36. *If t is the period of the bi-ideal x and $|v_n| \geq t$, then*

$$\forall i \in \mathbb{Z}_+ \quad u_{n+1}x = u_{n+i}x.$$

Proof. We have $v_{n+i} = v_{n+i-1}u_{n+i}v_{n+i-1}$. Hence, if $i \in \mathbb{Z}_+$ then [Corollary 2]

$$\forall i \in \mathbb{Z}_+ \exists v'_i \quad v_{n+i} = v_n v'_i v_n.$$

Now, by definition of x

$$\begin{aligned} x &= v_n u_{n+1} v_n \dots \\ x &= v_{n+i} u_{n+i+1} v_{n+i} \dots = v_n v'_i v_n u_{n+i+1} v_n \dots \end{aligned}$$

By assumption, x is periodic, therefore

$$x = v^\omega, \quad \text{where} \quad |v| = t.$$

Since $v \in \text{Pref}(v_n)$ then by Lemma 11

$$\begin{aligned} x &= v_n u_{n+1} x, \\ x &= v_n u_{n+i+1} x. \end{aligned}$$

Hence $\forall i \in \mathbb{Z}_+ \quad x = v_n u_{n+i} x$. Thus $\forall i \in \mathbb{Z}_+ \quad u_{n+1}x = u_{n+i}x$.

Theorem 37. *A bi-ideal x is periodic if and only if*

$$\exists n \in \mathbb{N} \exists u \exists v \quad (v_n u \in v^* \wedge \forall i \in \mathbb{Z}_+ \quad u_{n+i} \in uv^*).$$

\Rightarrow Let T be the minimal period of the word x , then $\exists n \in \mathbb{N} \quad |v_n| \geq T$. Thus by Lemma 36

$$\forall i \in \mathbb{Z}_+ \quad u_{n+1}x = u_{n+i}x.$$

Let u be the longest word of the set $\bigcap_{i=1}^{\infty} \text{Pref}(u_{n+i})$ then

$$\forall i \in \mathbb{Z}_+ \exists u'_i \quad (u_{n+i} = uu'_i).$$

Particularly, $\exists k \quad u_{n+k} = u$. This means that

$$\forall i \in \mathbb{Z}_+ \quad uu'_i x = u_{n+i}x = u_{n+k}x = ux.$$

Thus

$$\forall i \in \mathbb{Z}_+ \quad u'_i x = x.$$

Hence by Lemma 15

$$\forall i \in \mathbb{Z}_+ \quad T \setminus |u'_i|.$$

Thereby

$$\forall i \in \mathbb{Z}_+ \quad u'_i \in v^*,$$

where $v = x[0, T)$. Thus

$$\forall i \in \mathbb{Z}_+ \quad u_{n+i} = uu'_i \in uv^*.$$

Note

$$x = v_n u_{n+1} v_n \dots = v_n u u'_1 v_n \dots$$

Since $u'_1 \in v^*$ and $v \in \text{Pref}(v_n)$, then [Lemma 11] $x = v_n u x$. Hence [Lemma 15] $v_n u \in v^*$.
 \Leftarrow By Lemma 35

$$\forall i \in \mathbb{N} \exists k_i \in \mathbb{N} \quad v_{n+i} = v^{k_i} v_n.$$

Since $\lim_{k \rightarrow \infty} |v_k| = \infty$ then $\lim_{i \rightarrow \infty} k_i = \infty$. Thus

$$x = \lim_{k \rightarrow \infty} v_k = \lim_{i \rightarrow \infty} v_{n+i} = \lim_{i \rightarrow \infty} v^{k_i} v_n = v^\omega.$$

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