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ABSTRACT

This paper presents a reactive interface display which allows information seekers to explore complex information spaces. We have adopted information seeking dialogue as a fundamental model of interaction and implemented a prototype system in the mapping domain—GeoSpace—which progressively provides information upon a user's input queries. Domain knowledge is represented in a form of information presentation plan modules, and an activation spreading network technique is used to determine the relevance of information. The reactive nature of the activation spreading network, combined with visual design techniques, such as typography, color and transparency enables the system to support the information seeker in exploring the complex information space. The system also incorporates a simple learning mechanism which enables the system to adapt the display to a particular user's preferences. GeoSpace allows users to rapidly identify information in a dense display and it can guide a users' attention in a fluid manner while preserving overall context.

KEYWORDS: Interactive techniques, intelligent interfaces, cartography, multi-layer, graphics presentation, activation spreading network

1. INTRODUCTION

The exploration of complex data spaces in an age where both technology and information are growing at exponential rates is a challenging task. Recent developments in interactive media with high quality graphics have provided interface designers a means of creating more comprehensive environments for visualizing complex information. However, most interactive information systems provide collections of discrete visual presentations, in that they do not relate one presentation to another. Consequently, they fail to support a user's continuous exploration of visual information and gradual construction of understanding.

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In order to create a more responsive visual information display, we have focused on developing an interactive visualization system that embodies the following characteristics:

- A reactive display: The system provides users with a responsive visual environment. When a user specifies a query, the display reacts in real time to reflect the input request.
- **Conversational interaction:** The use of an information seeking dialogue as a model of interaction enables a continuous exploration of the information space.
- **Context preservation:** The system maintains a notion of current state and presents the requested information within this context. This prevents one from getting lost in the complex information space.
- Visual clarity: Dynamic use of various visual design techniques proposed in [5][13] are integrated to enhance the clarity of the display by reducing users' cognitive load.
- An adaptive knowledge base: The knowledge base can be customized for specific user preferences.

Two main areas of research have influenced the work presented in this paper. The first area of research involves visual techniques and direct manipulation as a means of exploring complex information. One such approach is the use of overlapping multiple layers of information in which individual layers are accessible [3]. Belge et al. proposed a layering system in which a user can select and pull out layers by directly accessing visual elements on them. While their approach provided users with more control over the composition of layers, it does not provide semantic access to the information; nor does it visually organize the display. Colby et al. proposed a multi-layer map composting system [5] where users specify the importance of relevant information using sliders. Based on the importance values, their system automatically adjusts transparency, focus, and intensity of visual elements using simple rules encoded by a graphic designer. Although their system allows users to focus on the semantics (importance) of information rather than directly manipulating the graphics, the interaction becomes cumbersome when the number of information layers increases (i.e., the importance of each layer must be adjusted by the user). Most multi-layer approaches provide

users with an interface that controls the display based on layers in order to simplify the interaction. However, they only allow limited access to specific graphic components within a given layer in order to avoid complex interaction.

While the above approaches emphasize direct manipulation and visual techniques, other interface displays have been proposed that incorporate domain and presentation knowledge (e.g., [7][11][12]). For example, Maybury introduces an interactive visual presentation method that considers visual presentation as communicative acts (e.g., graphical, auditory, or gestural) based on the linguistic study of speech acts [11]. A multimedia explanation is achieved by using rhetorical acts, which is a sequence of linguistic or graphical acts that achieve a certain communicative goal such as identifying an information entity. Rhetorical acts are represented in a form of a plan, which is similar to our representation. Although these intelligent presentation systems enables sophisticated presentation based on a user's single request, they do not provide a mechanism to maintain a model of the user's information seeking goals from one query to another.

In this paper, we propose an information visualization system based on a model of an information seeking dialogue, where an information seeker incrementally asks questions and an information provider gradually answers the questions. Geographic information is chosen as an example domain which involves highly complex information and it is used to illustrate the proposed technique. Our ultimate goal is to apply this approach in various other domains of complex information such as news spaces and other abstract information domains.

In section 2, we describe an interaction model on which our system is based. Section 3 presents a prototype system, GeoSpace, in the geographic information systems domain. In Section 4, we outline our technical framework for implementing GeoSpace. Finally, in section 5 we discuss potential directions in which our research can be extended.

2. USER INTERACTION MODEL

We have adopted information seeking dialogue as a fundamental model of interaction, since the information space is hard to comprehend by a single query [4]. Most users find it difficult to formulate their information seeking goals in one request. Hence, an information display that gradually augments this process would greatly enhance the user's comprehension.

Our interaction model based on our informal observation is as follows: The first query by the information seeker (IS) makes the information provider (IP) guess what is important to show. After the IP provides information based on the first query, the IS may ask the second query based on what is provided. The IP then determines what is important to show next considering both the first and the second queries. The information seeking dialogue may continue until the user is satisfied. A user's information seeking process can be top-down, bottom-up, or a combination of both. For example, suppose the IS is trying to look for a new apartment. On one hand, the IS may start a dialogue by stating that s/he is looking for an apartment. This can be considered top-down since the IS provided the ultimate goal of the dialogue. In this case, the IP is not certain about what kind of detailed information the IS is aware of. On the other hand, the IS may ask for a particular location. This can be considered bottom-up, since it targets a specific item of data. In this case, the IP is not certain about what the IS's ultimate goal is.

We consider the IP to be an expert in both domain information and visual presentation and the IP's knowledge is canonicalized in a form of reactive patterns. Instead of deliberately reasoning about what to present every time the user asks a question, the IP simply reacts to it by using canonical presentation techniques.

Based on this model, we have developed: (1) a knowledge representation scheme for representing domain knowledge together with visual design knowledge, (2) a computational mechanism whereby the system reacts to a series of user requests while maintaining overall context, and (3) a learning mechanism that enables the system to be molded according to user profiles, or to particular projects.

There have been approaches that use queries coupled with graphical displays both for narrowing down information to be presented [2][8] and for supporting users' exploration of the data space [6]. The information seeking model used in GeoSpace emphasizes the latter in its purpose.

3. A TYPICAL SCENARIO

This section presents GeoSpace—a prototype system which embodies the information visualization technique proposed in this paper. Figure 1 shows a snapshot of the initial state of the display. The visual complexity of this map display makes it hard for users to discern specific information while interacting without getting lost. GeoSpace allows the user to progressively ask questions in order to acquire appropriate information.

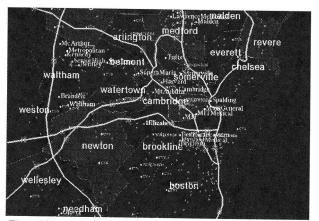


Figure 1. Map of Boston area showing the dense nature of the display

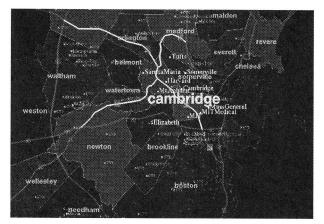


Figure 2. "Show me Cambridge"

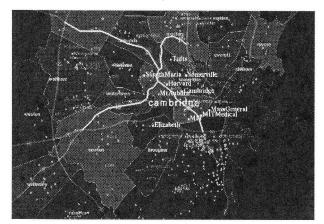


Figure 3. "Show me crime data"

GeoSpace provides users with two types of interaction. First, the user can use text or speech to enter a query to which the system responds using the mechanism described above. Second, the user can use the mouse to zoom, pan, and move around the two and three dimensional map display.

The following is a scenario in which a person new to the Cambridge area tries to explore the information around the area (e.g., looking for a place to live). Having heard of the perilous life styles of people in Cambridge, suppose that the person is interested in relative crime level and accessibility to hospitals in the neighborhood.

First, the user asks the system "Show me Cambridge." Then, the label Cambridge increases in opacity to bring this information to the user's attention (Figure 2, Color plate 1). The typographic size also changes accordingly, resulting in a sharper focus of Cambridge. Notice also that related information such as hospitals, highways and colleges around Cambridge are also identified visually to a slightly lesser degree. This demonstrates the reactive nature of discerning information rapidly in a visually dense environment.

The user then asks, "Show me crime data." This shows a spatial distribution of crime data for the greater Boston area (Figure 3). By rotating the plane of the map, the user

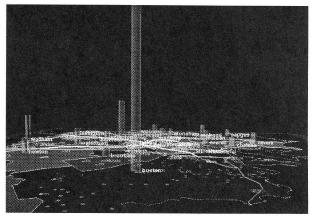


Figure 4. 3D view of Figure 3

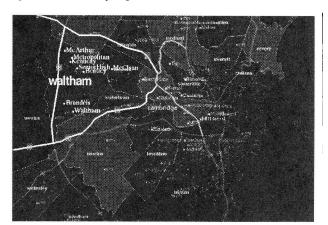


Figure 5. "Show me Waltham"

obtains a three dimensional view of crime data in the form of a bar graph as shown in Figure 4 (Color plate 3). GeoSpace currently treats crime data as a unit of information. However, it is also possible to construct the domain knowledge such that the crime data is broken down into finer units. This type of decision is important when designing an application.

After looking at crime data, the user found that there are fewer crimes around Waltham and asks, "Show me Waltham." The label Waltham and other information relevant to Waltham, such as highways, hospitals and schools, increase in opacity. The typographic size also changes accordingly (Figure 5, Color plate 2). While providing information on Waltham, GeoSpace still distinguishes Cambridge from other regions in the map about which information was not sought. This is accomplished by a gradation in transparency between Cambridge and other areas of the map. This demonstrates the feature of maintaining the previous context using translucency.

Now, the user is interested in hospitals and asks, "Show me Hospitals." All the hospitals are indicated by employing the visual techniques discussed above (Figure 6). Imagine the user's expectation of seeing pharmacies was not realized by the system. The user can then explicitly change the system to a learning mode and say "Show me pharmacies

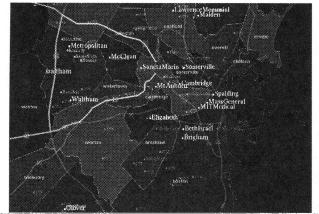


Figure 6. "Show me hospitals"

too." Then, the system behaves as it would when asked to display pharmacies (Figure 7). Furthermore, it will have learned the relationship between hospitals and pharmacies. Thus, if the user asks, "Show me hospitals" in future interactions, the system would display hospitals and pharmacies simultaneously. This demonstrates the ability of the system to adapt to a user's preferences.

GeoSpace is implemented in C++ and GL graphics language on a Silicon Graphics Onyx workstation with Reality Engine graphics.

4. APPROACH

Our approach incorporates domain knowledge and presentation knowledge together in the form of presentation plans, and uses an activation spreading network technique to determine relevant presentation plans to be executed. The reactive nature of the activation spreading network, combined with visual design techniques, such as typography, transparency and color, enables the system to support the information seeker to explore the complex information space. The following section describes the components that constitute the proposed approach embodied in GeoSpace.

4.1. Domain Knowledge

Information seeking goals and presentation plans are the basic components of GeoSpace. A plan consists of a list of sub-plans, a list of conflicting plans, and a list of effects. The effect-list contains a set of goals that are achieved by executing the presentation plan. The sub-plan list contains a set of goals that must be achieved in order to accomplish goals in an effect-list. The conflict list contains a set of goals that are either semantically irrelevant or visually conflicting with the plan. Since our interest is to determine what the user is interested in, it is important to recognize when a subject of interest changes. Knowledge about semantic conflicts helps the system to identify a shift of interest. When a large amount of data exist in a database, it is often the case that the same visual features (such as color, typeface, orientation, or motion) are used by more than one visual element. Knowledge about visual conflicts helps the system to identify visually confusing situations.



Figure 7. "Show me pharmacies"

Figure 8 shows typical presentation plans. Plan (a) says, in order for a user to know about transportation, a user must know about bus routes, subways, and place names. The plan also indicate that hospitals and bookstores are not relevant when a user wants to know about transportation. In the current representation semantic and visual conflicts are not distinguished. Plan (b) is much simpler; it has neither subplans nor conflicts. The activation level specifies the threshold energy required to realize the plan.

4.2. Activation Spreading Network

| Plan: Sub-Plans: | {Show_Transportation} {Know_Place_names, Know_Bus_routes, Know_Subways} | |
|-----------------------------------|---|-------------|
| Conflicts: | {Know_Hospitals, Know_Bookstores} | |
| Effects: | {Know_Transportation} | |
| Realization: | Ø | |
| Activation: | 0.8 | (a) |
| Plan: Sub-Plans: Conflicts: | {Show_Bus_map} ø ø | |
| Effects: | {Know_Transportation} | |
| | # <bus_map-object></bus_map-object> | (L) |
| Activation: | 0.3 | (b) |

Figure 8. Typical presentation plans

The system uses an activation spreading network [1][9] to determine priorities of plans based on the user's request. A plan module's activation level is changed by the user's immediate goals, and when their activation level exceed the threshold, positive and negative activation energy is sent to other plan modules connected by hierarchical links and conflicting links respectively. The current system iteratively injects a small amount of constant energy to fluidly change the overall activation state. In every iteration, activation levels of all the plan modules are normalized to the most active plan. This also results in the gradual decay of plans whose links are not explicitly specified. For example, when the user specifies a query such as "Show me transportation", *know_transportation* becomes the current information seeking goal. The system then injects activation energy to the plans that contain *know_transportation* in the effect-list. When a plan module's activation level reaches a certain threshold, it spreads energy to the plans in the sub-plan list. A plan also spreads activation energy upwards to the higher level plans that contains *know_transportation* in their sub-plan list. This upwards activation results in activating indirectly related information. Figure 9 shows a simple example of an activation spreading process.

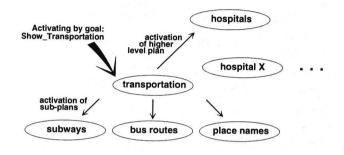


Figure 9. Schematic diagram of typical activation spreading

An activation spreading network not only presents the immediately relevant information, but it can also preserve the user's previous states of exploration. When a user requests new information, the system seamlessly transforms the previous state into the new state. The network can also prepare for the user's future request by activating plan modules that are potentially relevant in the following interactions. This could greatly assist users to formulate subsequent queries towards satisfying a particular goal.

4.3. Visual Design

The map display involves many layers of information each of which corresponds to a different set of data. The system is intended to incorporate various visual techniques, such as translucency and focus which helps clarify visual information without losing overall context [5][13]. We have incorporated these new techniques along with traditional graphical design techniques in the design of the map display. In the current implementation, translucency is particularly important in visually organizing the dense information space without losing a larger context. The most important information is displayed with a higher level of opacity, and related information is displayed with medium translucency. Irrelevant information is displayed almost transparent. Since, the display can show secondary information using translucency, the user has a chance of realizing a new question to ask next. Also, previously displayed information can be shown with medium to high translucency so that the user can maintain a continuous dialogue.

Plans may or may not have a graphical presentation. For example, a plan for highways does not have a graphical representation, but each highway has a graphical representation. Those plans that have a graphical representation change their graphical style according to their activation levels. Currently, the energy levels are mapped to transparency values and/or typographic sizes on the cartographic display. The mapping from the activation levels to graphical styles is achieved by simple procedures that are implemented according to design principles. In other words, visual design knowledge is embedded in those procedures and presentation plans. Thus, the quality of visual presentation, such as legibility, readability, and clarity are significantly enhanced.

In the map display, much of the spatial layout of the various graphic elements was inherently determined by geographic location. But when large amounts of information are involved, the layout often becomes a serious design problem. We did not use cartographic layout algorithms in GeoSpace; rather, we took an alternative approach that incorporates a mechanism that prioritizes information, and a set of dynamic visual techniques in order to avoid the complex layout problem.

4.4. Learning Mechanism

GeoSpace incorporates a simple learning mechanism in order for users to customize the domain knowledge. This is important since the initial domain knowledge is constructed by a particular designer and in some cases the system might behave in ways that do not reflect users preferences. The learning mechanism allows the user to personalize the response of the information display. Consider the user who wishes to see hospitals but the system does not know to show pharmacies when hospitals are requested. In other words, know_pharmacies is not included in a sub-goal list of the plan to show hospitals. In such a case, a user may want to customize the system so that the system can associate pharmacies and hospitals for future interaction. In the current system, the user must explicitly tell the system what to learn. The system accomplishes the above task by adding the goal know pharmacies to the sub-plan list of the plan to show hospitals. However, an ideal system should be able to detect a user's interaction patterns and automatically learn that pharmacies are associated with hospitals. The current implementation does not have a mechanism to detect users' interaction patterns. Statistical methods to identify a user's interaction behavior is currently being explored to enable implicit learning capabilities.

5. FUTURE DIRECTIONS

Currently, our approach has been examined in the domain of geographic information. We intend to explore other domains that involve more abstract information, such as online news and financial data. In order to further examine the power of this technique, we are also increasing the size of the current database by adding more data. Currently, the domain knowledge base is built manually by a designer. Further research will include the development of (1) a graphical interface for building domain knowledge and (2) a mechanism that automatically constructs the initial domain knowledge base for certain types of information provided that presentation plans can be implied from the database.

The activation network is fairly sensitive to the amount of activation energy spread. This will control the pace of the transitions from one display to another; hence, it is important to determine the optimal activation values. We are experimenting with varying energy levels to find the optimal network.

Finally, we are experimenting with the use of weighted links [9] for the activation spreading network to employ an implicit learning mechanism. While the current explicit learning mechanism provides rapid adaptation, implicit learning will provide a natural means for incorporating users preference over longer periods of time.

6. CONCLUSIONS

We have presented a reactive interface display for interactively exploring complex information spaces. We have shown that the knowledge representation scheme using presentation plans and information seeking goals, combined with the activation spreading network, provides the information display with a reactive capability. The mechanism can implicitly chain presentation plans by hierarchically spreading activation energy, and can respond to an immediate shift of interest by spreading negative energy to conflicting plans. The system can also direct a user's attention in a fluid manner without losing overall context, by gradually changing the states of activation. Dynamic use of various visual techniques, such as translucency, type size and color, are directly associated with activation levels of plans and visually clarify the display. We have also presented a learning mechanism as an integral part of the system, which allows users to customize the information display. These features make a user's exploration of complex information spaces a more dynamic experience.

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