

PAPER

Exploring the Outer Boundary of a Simple Polygon

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SUMMARY We investigate an online problem of a robot exploring the outer boundary of an unknown simple polygon P . The robot starts from a specified vertex s and walks an exploration tour outside P . It has to see all points of the polygon's outer boundary and to return to the start. We provide lower and upper bounds on the ratio of the distance traveled by the robot in comparison to the length of the shortest path. We consider P in two scenarios: convex polygon and concave polygon. For the first scenario, we prove a lower bound of 5 and propose a 23.78-competitive strategy. For the second scenario, we prove a lower bound of 5.03 and propose a 26.5-competitive strategy.

key words: computational geometry, online algorithm, path planning, exploration, competitive analysis

1. Introduction

A fundamental problem in computational geometry and robotics is that of exploring an unknown environment [1]–[3]. In many cases, the robot is equipped with a vision system that can continuously provides the visibility of its current position. The robot has to inspect an unknown environment based only on what it has seen so far and to return to the starting point. This problem has important applications [4]–[6], such as rescuing human beings in disaster area, exploring damaged nuclear base and so on.

Over the last two decades, many geometric and graph theoretic versions of this problem have been studied. A general model was introduced by Deng et al. [7]. The robot is placed in a polygon possibly with holes. It is equipped with a 360° vision system that can see infinite range as long as no obstacle blocks the view. It's task is to see all points in the polygon and to return to the start. Deng et al. [7] first showed that competitive strategy exists. For general polygon without holes, they proposed a 2016-competitive strategy inspired by a greedy offline approach. Later, Hoffmann et al. [8] improved the competitive ratio to 26.5. There is still a gap between the competitive ratio 26.5 and the lower bound 1.207 given by Deng et al. [7]. Deng et al. [7] also proposed a 2-competitive strategy for rectilinear polygon without holes. Later, Hammar et al. [9] improved the com-

petitive ratio to 3/2. They used L_1 -metric to measure the length of the robot's path. Kleinberg [10] showed that the lower bound for this case is 5/4. Fekete et al. [11] studied the exploration of rectilinear polygon without holes under discrete visibility. They showed an $O(\log A)$ -competitive strategy, where A is the aspect ratio of the polygon. Premkumar et al. [12] used multiple robots to explore a rectilinear polygon without holes. They proposed a $\frac{2(\sqrt{2}p+\log p)}{1+\log p}$ -competitive strategy, where p is the number of robots.

For the case that the polygon contains holes, Albers et al. [13] showed that the lower bound is $\Omega(h)$, where h is the number of the holes. Deng et al. [7] proposed an $O(h)$ -competitive strategy for orthogonal polygons with h holes. Czyzowicz et al. [14] proposed an $O(P + D\sqrt{k})$ -competitive strategy for exploring general polygon with holes, where P is the total perimeter of the region (including perimeters of holes), D is the diameter of the convex hull of the polygon, and k is the number of holes. Georges et al. [15] proposed an $(h+c_0)!$ -competitive strategy for general polygon with holes under the assumption that each hole is marked with a special color, where c_0 is a constant, h is the number of holes. They also showed a lower bound 2.618 for this case. Disser et al. [16] considered the problem of mapping a polygon with holes using a compass.

Previous research mainly focuses on the exploration of the interior of the polygon. In this paper, we are interest in a new related model (i.e. the exploration of the outer boundary of the polygon). It can be motivated by the following application. Imagine that a robot wants to explore the shoreline of a lake or to know the shape of an obstacle during the exploration of an environment. In this model, the robot equipped with an unlimited vision system starts from a vertex of a simple polygon. The goal of it is to see all points of the polygon's outer boundary and to return to the start. The robot can not enter the polygon and has no previous knowledge of it. The major difference between previous work and ours is that the robot's path must be outside the polygon. We ask for the strategy that can compute a short exploration tour. The performance of the strategy is measured by the competitive ratio.

It is difficult to give such a competitive strategy. Because we should consider not only the correctness of the strategy but also the competitiveness of the strategy. The robot can not always afford to encircle the polygon [17]. If the polygon is a thin long one, the exploration tour is not related to its perimeter. This will lose the competitiveness.

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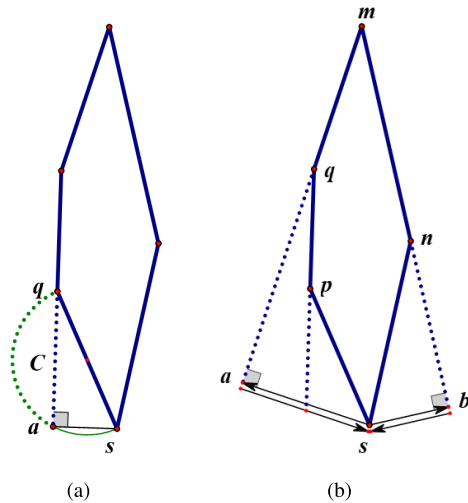


Fig. 1 (a) Visibility and the cut. (b) An optimal exploration tour.

See Fig. 1 (b) for an example. One might wonder if the problem can be solved by converting it into the problem of exploring a polygon with one hole by placing an outer boundary box. In fact we can not add this boundary box because the shape of the polygon is unknown in advance. Not to mention that there is no strategy with constant competitive ratio known for general polygons with holes.

This paper is organized as follows. In Sect. 2, we give the model of the outer boundary exploration problem and some preliminary results. In Sect. 3, we show lower bounds for both convex and concave polygons. In Sect. 4, we propose an exploration strategy for convex polygons together with the analysis. In Sect. 5, we propose and analyze a strategy for concave polygons. In Sect. 6, we make some concluding remarks.

2. Preliminaries

This section formally defines the problem and gives some preliminary results.

2.1 Definitions

Let P be a simple polygon which has no holes. Let bd denote the outer boundary of P . The robot is modeled as a point. It is equipped with an unlimited 360° vision system. It can walk along a trajectory in arbitrary number of units. The unit is a constant distance specified by the robot's manufacturer. Its task is to walk an exploration tour T starting from s . T must be outside of P . Every point on bd must be visible from some point on T . We want T to be as short as possible. Let $SP(s, t)$ denote the shortest path outside P from s to a point t . If the robot walks $SP(s, q)$ to a vertex q of P , one of its adjacent polygon edges will not be visible until q is reached. The extension of this invisible edge is called a cut C of P with respect to s . See Fig. 1 (a) for an example.

When a vertex is visible to the robot, we say it is discovered. When the cut of a vertex is reached, we say it is

explored. Exploring bd of P is equivalent to exploring all vertices of P , i.e., to visiting all cuts of P with respect to s . Figure 1 (b) shows an optimal exploration tour with full knowledge of P . From this instance, we know that the exploration tour is not necessarily related to the perimeter.

In this paper, competitive ratio is used to measure the performance of the strategy,

$$r = \sup_P \frac{|T(P)|}{|T_{opt}(P)|},$$

where $|T(P)|$ is the length of the robot's path, $|T_{opt}(P)|$ is the length of the shortest exploration path.

2.2 Preliminary Results

For exploring a vertex without loss of competitiveness, Hoffmann et al. [8] let the robot approach the vertex along a clockwise oriented circle $circ(s, t)$ spanned by s and t , where s is the local start and t is the target vertex. For analyzing the relation between the robot's path and the shortest path, they also define a geometric structure called angle hull. D is denoted by a polygon in the plane. The set of all points that can see two points of D at a right angle is called the angle hull of D , denoted by $AH(D)$. They showed that the perimeter of $AH(D)$ is at most $\pi/2$ times the perimeter of D if there is no further obstacles. Exploring a polygon P is equivalent to explore all of its reflect vertices. Hoffmann et al. [8] divides these vertices into two types: left reflect vertex and right reflect vertex. They show a strategy that can recursively explore groups of left and right reflect vertices and prove that the competitive ratio is 26.5.

For the problem of searching an unknown target on a line, Baezayates et al. [18] proposed a 9-competitive strategy called *doubling* and prove that it is optimal by showing a matching lower bound. The robot starts from the origin O and walks to the left and right along the line alternately. In the first step, the robot walks 2^0 units to the right. If the target is not reached, it walks back to the origin O . Then, it walks 2^1 units to the left. If the target is not reached, it walks back to the origin O . In the next steps, it walks twice the units of previous step (2^i units) to the right or left alternately, until the target is reached.

3. Lower Bounds

In this section, we analyze the lower bound of the problem of exploring the outer boundary of a simple polygon. We consider the simple polygon in two scenarios: convex polygon and concave polygon.

Theorem 1. *The competitive ratio of exploring the outer boundary of a convex polygon is no less than 5.*

Proof. Since P may be a thin long one, the exploration tour is not necessarily related to the perimeter of P . See Fig. 1 (b) for an example. To analyze the lower bound, we construct a special instance shown in Fig. 2 (a) depending on the behavior of the strategy. We set that there is only one cut that

Algorithm 3 Explore the outer boundary of a concave polygon

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1: procedure EXPLOREBDCV( $P, s$ )
2:   ExploreBDCX( $RCH(P), s$ ) while maintaining the PocketList;
3:   compute  $SP_c$ ;
4:   walk along  $SP_c$  to visit each pocket and use the
     26.5-competitive strategy to explore each pocket.
5:   return to  $s$  along  $SP_c$ ;
6: end procedure
  
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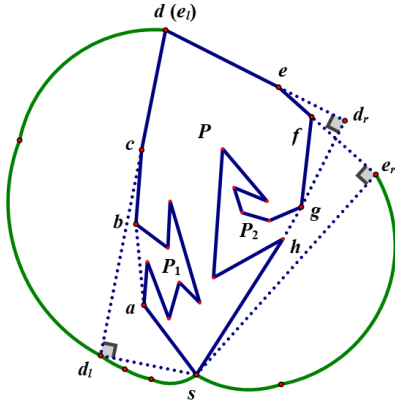


Fig. 5 An instance of the strategy for concave polygon.

Based on these two phases, we give the strategy for exploring the outer boundary of a concave polygon. The pseudo-code is listed in the form of Algorithm 3.

Figure 5 shows an instance of this strategy. Firstly, the robot explores the boundary of $RCH(P)$ with algorithm 1 and 2. e is the last explored vertex. The robot discovers e at point e_r and explores it at point e_l . During the exploration, pockets P_1 and P_2 found on bd are inserted into *PocketList*, as targets for next phase. After phase 1, the robot knows the shortest path SP_c . Then, the robot first walks along \overline{sa} to vertex a and explores P_1 with the 26.5-competitive strategy. Then, it returns to s along \overline{sa} . Next, the robot walks along \overline{sh} to vertex h and explores P_2 with the 26.5-competitive strategy. Then, it returns to s along \overline{sh} .

5.2 The Analysis

In this section, we analyze the performance of the strategy by competitive ratio.

Theorem 4. *The competitive ratio of the strategy for exploring the outer boundary of a concave polygon is 26.5.*

Proof. For convenience, we give an instance shown in Fig. 5. As above, we use two phases to explore P . Let $T^1(P)$ and $T_{opt}^1(P)$ denote the robot's path and shortest path in phase 1. Let $T^2(P)$ and $T_{opt}^2(P)$ denote the robot's path and shortest path in phase 2. Without loss of generality, let e be the last explored vertex on the boundary of $RCH(P)$ in phase 1. With our strategy, the robot discovers e at point e_r , and explores e at point e_l . We use SP_l (SP_r) to denote the shortest path from s to the extension of ed (ef). Based on

$T_{opt}^1(P)$, there are two cases to consider.

Case 1. $T_{opt}^1(P)$ is less than the perimeter of $RCH(P)$.

As discussed in theorem 3, we know that $T^1(P)$ is at most 23.78 times $T_{opt}^1(P)$. Let $T(P_i)$ and $T_{opt}(P_i)$ ($i = 1, 2, 3 \dots n$) denote the robot's path and the shortest path to explore the pocket P_i on bd . Then, $|T_{opt}^2(P)| = |T_{opt}(P_1)| + |T_{opt}(P_2)| + \dots + |T_{opt}(P_n)| + |SP_c|$. Since $T_{opt}(P)$ should explore both the boundary of $RCH(P)$ and the pockets on bd , we have $|T_{opt}(P)| \geq |T_{opt}^1(P)| + |T_{opt}(P_1)| + |T_{opt}(P_2)| + \dots + |T_{opt}(P_n)|$ and $|T_{opt}(P)| \geq |SP_c| + |T_{opt}(P_1)| + |T_{opt}(P_2)| + \dots + |T_{opt}(P_n)|$. Together with the 26.5-competitive strategy, we have

$$\begin{aligned}
 r &= \frac{|T(P)|}{|T_{opt}(P)|} \\
 &= \frac{|T^1(P)| + |T^2(P)|}{|T_{opt}(P)|} \\
 &\leq \frac{23.78|T_{opt}^1(P)| + 26.5(|T_{opt}(P_1)| + |T_{opt}(P_2)|) + |SP_c|}{|T_{opt}(P)|}
 \end{aligned}$$

Based on the relation between $|T_{opt}^1(P)|$ and $|SP_c|$, we consider two subcases.

Case 1.1. $|T_{opt}^1(P)| \leq |SP_c|$. With the simple inequality $\frac{a+b}{c+d} \leq \max(\frac{a}{c}, \frac{b}{d})$, we have

$$\begin{aligned}
 r &\leq \frac{23.78|T_{opt}^1(P)| + 26.5(|T_{opt}(P_1)| + |T_{opt}(P_2)|) + |SP_c|}{|SP_c| + |T_{opt}(P_1)| + |T_{opt}(P_2)|} \\
 &\leq \frac{24.78|SP_c| + 26.5(|T_{opt}(P_1)| + |T_{opt}(P_2)|)}{|SP_c| + (|T_{opt}(P_1)| + |T_{opt}(P_2)|)} \\
 &\leq 26.5.
 \end{aligned}$$

Case 1.2. $|T_{opt}^1(P)| > |SP_c|$. With the simple inequality $\frac{a+b}{c+d} \leq \max(\frac{a}{c}, \frac{b}{d})$, we have

$$\begin{aligned}
 r &\leq \frac{23.78|T_{opt}^1(P)| + 26.5(|T_{opt}(P_1)| + |T_{opt}(P_2)|) + |SP_c|}{|T_{opt}^1(P)| + |T_{opt}(P_1)| + |T_{opt}(P_2)|} \\
 &\leq \frac{24.78|T_{opt}^1(P)| + 26.5(|T_{opt}(P_1)| + |T_{opt}(P_2)|)}{|T_{opt}^1(P)| + (|T_{opt}(P_1)| + |T_{opt}(P_2)|)} \\
 &\leq 26.5.
 \end{aligned}$$

Case 2. $T_{opt}^1(P)$ is the perimeter of $RCH(P)$. As discussed in theorem 3, we know that $T^1(P)$ is at most 11.48 times $T_{opt}^1(P)$. Let R denote the perimeter of $RCH(P)$. Then, $|T_{opt}^1(P)| = |R|$, $|T_{opt}(P)| = |T_{opt}(P_1)| + |T_{opt}(P_2)| + \dots + |T_{opt}(P_n)| + |R|$. Together with $|SP_c| \leq |R|$ and the 26.5-competitive strategy, we have

$$\begin{aligned}
 r &= \frac{|T(P)|}{|T_{opt}(P)|} \\
 &= \frac{|T^1(P)| + |T^2(P)|}{|T_{opt}(P)|} \\
 &\leq \frac{11.48|T_{opt}^1(P)| + 26.5(|T_{opt}(P_1)| + |T_{opt}(P_2)|) + |SP_c|}{|R| + (|T_{opt}(P_1)| + |T_{opt}(P_2)|)} \\
 &\leq \frac{12.48|R| + 26.5(|T_{opt}(P_1)| + |T_{opt}(P_2)|)}{|R| + (|T_{opt}(P_1)| + |T_{opt}(P_2)|)}
 \end{aligned}$$

$$\leq 26.5$$

Thus, the proof is complete. \square

6. Conclusion

In this paper, we considered the outer boundary exploration of simple polygons. For convex polygons, we showed a lower bound of 5 and presented a 23.78-competitive strategy. For concave polygons, we proved a lower bound of 5.03 and proposed a 26.5-competitive strategy.

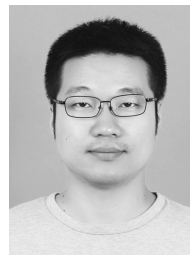
There is still a gap between the upper bound and the lower bound. It would be interesting to propose a new strategy to reduce the gap.

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